



Veefin Solutions Limited

(Formerly Known as Veefin Solutions Pvt. Ltd.)

CIN: L72900MH2020PLC347893

Date: 5th August, 2025

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street
Mumbai – 400 001

Ref: Scrip Code: 543931
ISIN: INE0Q0M01015

Sub: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on August 05, 2025, has inter-alia considered and accorded its in-principle approval for the proposed consolidation of Estorifi Solutions Limited ("ESL") and GlobeTF Solutions Limited ("GTF"), both subsidiaries of the Company, into Veefin Solutions Limited ("the Company"). This consolidation may be effected either by way of a Scheme of Merger or through such other appropriate and efficient means.

ESL is engaged in developing embedded finance solutions under the brand name PSBXchange by integrating lending products of the Company into non-financial platforms and applications. GTF specializes in the development of trade finance and cash management software, serving a diverse client base including banks, non-banking financial institutions, and other financial entities.

The proposed consolidation will facilitate the leveraging of combined product offerings and marketing and distribution strengths across domestic and international markets. Further, this strategic integration is anticipated to generate significant operational synergies, strengthen competitive position, and support the expansion of the Company's Supply Chain Finance (SCF) product offerings. Ultimately, this is expected to drive sales growth and enhance the Company's overall profitability.

The proposed Scheme and/or consolidation documents will be prepared along with the valuation report from an independent valuer, and will be presented for consideration at a subsequent meeting of the Board of Directors.

It is noted that the proposed consolidation, once approved by the Board, will be subject to receipt of all requisite approvals and shall be governed in accordance with the provisions of the Companies Act, 2013, and other applicable laws and regulations. There can be no assurance regarding the receipt or timing of such approvals or completion of the proposed consolidation. The meeting commenced at 03:46 P.M. and concluded at 03:56 P.M. This is for your information and records.



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Thanking you,

For VEEFIN SOLUTIONS LIMITED

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URJA HARSH THAKKAR

COMPANY SECRETARY & COMPLIANCE OFFICER

(ACS 42925)